



APPLICATION FOR ASSISTANCE

Each applicant seeking assistance must complete this application and provide required supplemental form/documentation. A non-refundable application fee of \$350.00 must be included with this application. Make check payable to COMIDA. Please see page 10 for additional information on costs and fees.

Please answer all questions. Use "None" or "Not Applicable" where necessary. Information in this application may be subject to public review under New York State Law, except for information that is considered deniable by the Freedom of Information Law. This form is available at www.growmonroe.org.

I. APPLICANT

A. Name 45 Becker Road, LLC
Address 45 Becker Road
City/State/Zip West Henrietta, NY 14586
Tax ID No. 82-2555107
Contact Name Gary T. Izzo
Title Finance Director
Telephone (585) 334-4110
E-Mail gizzo@konarproperties.com

B. Owners of 20% or more of Applicant Company
Name % Corporate Title
Thruway Ind. Park, LF 100 Sole Member
See Attachment A

C. Applicant's Legal Counsel
Name Louis D'Amato
Firm Woods Oviatt Gilman LLP
Address 700 Crossroads Bldg, 2 State St.
City/State/Zip Rochester, NY 14614
Telephone (585) 987-2823
Fax (585) 987-2923
Email ldamato@woodsoviatt.com

II. PROJECT

A. Address of proposed project facility
45 Becker Road
West Henrietta, NY 14586
Tax Map Parcel Number 188.02-1-74.11
City/Town/Village Henrietta
School District Rush Henrietta Central
Current Legal Owner of Property
45 Becker Road, LLC

B. Proposed User(s)/Tenant(s) of the Facility
If there are multiple Users/Tenants, please attach additional pages.
Company Name Orolia USA, Inc.
Address 1565 Jefferson Road
City/State/Zip Henrietta, NY 14623
Tax ID No. 16-6489991
Contact Name Jill Czarnecki
Title Director of Operations
Telephone (585) 321-5800
E-Mail jill.czarncki@orolia.com
% of facility to be occupied by company 66%

C. Owners of 20% or more of User/Tenant Company
Name % Corporate Title
Orolia Holding SAS 100

D. Benefits Requested (Check all that apply)

- Checked: Sales Tax Exemption
Industrial Revenue Bond Financing
Mortgage Recording Tax Exemption
Real Property Tax Abatement

E. Description of project (check all that apply)

- New Construction
- Existing Facility
 - Acquisition
 - Expansion
 - Renovation/Modernization
- Acquisition of machinery/equipment
- Other (specify) _____

GENERAL DESCRIPTION OF THE PROJECT AND BACKGROUND ON USER(S) OF THE FACILITY
(Attached additional sheets as necessary)

Our mission is to provide the world's leading Resilient Positioning, Navigation & Timing Platform trusted for the most critical applications.

Founded in 2006, Orolia became the world leader in Resilient PNT in just a few years.

With 10 acquisitions in the US and Europe successfully integrated in less than 7 years, Orolia rapidly became one of the few global providers of precise, rugged and reliable positioning, navigation, timing (PNT) solutions that are critical for governments, military, aerospace and defense markets.

With a team of over 425 people, our success is rooted in a shared culture including entrepreneurial spirit, innovation, operational excellence and a high level of customer service.

This is an expansion project to support continued business growth. We require a new 40,000 sqft facility that will accommodate sales, finance, engineering (R&D) and operations. Controlled manufacturing environment is required for system assembly, configuration and test. Two shipping docks are required to process incoming material and outgoing shipments to customers. Engineering space is required for product development and the desire to support incubation hub for advanced innovation projects.

We are projecting to add 20 jobs in Rochester over the next three years across engineering, technical customer support, production, sales and administration.

II. PROJECT (cont'd)

F. Are other facilities or related companies located within New York State?

Yes No

Location:

1565 Jefferson Rd., Henrietta, NY 14623

274 Goodman St. N., Rochester, NY 14607

Will the Project result in the removal of an industrial or manufacturing plant of the Project occupant from one area of the state to another area of the state?

Yes No

Will the Project result in the abandonment of one or more plants or facilities of the Project occupant located within the state?

Yes No

If Yes to either question, explain how, notwithstanding the aforementioned closing or activity reduction, the Agency's Financial Assistance is required to prevent the Project from relocating out of the State, or is reasonably necessary to preserve the Project occupant's competitive position in its respective industry**:

Incentives are required to assist in accelerating
Orofia's strategic growth plans by relocating to
a new larger facility to attract top talent and fill
positions in manufacturing, engineering, finance
accounting, and sales. The add'l space will
support add'l R&D and manufacturing capacity.

G. Please confirm by checking the box, below, if there is likelihood that the Project would not be undertaken but for the Financial Assistance provided by the Agency?

Yes No

If the Project could be undertaken without Financial Assistance provided by the Agency, then provide a statement in the space provided below indicating why the Project should be undertaken with the Financial Assistance to be provided by the Agency**:

Incentives are required for the expansion
to occur in New York State.
Sales Tax and Pilot Benefit will help keep
occupancy costs low for Tenant.

**To be completed with Agency assistance.

H. PROJECT TIMELINE

Proposed Date of Acquisition

12/01/2019

Proposed Commencement Date of Construction

07/15/2019

Anticipated Completion Date

12/01/2019

I. Contractor(s)

The Nichols Team

75 Highpower Rd., Rochester, NY 14623

J. State Environmental Quality Review (SEQR) Act Compliance

COMIDA, in granting assistance to the Applicant, is required to comply with the New York State Environmental Quality Review Act (SEQR). This is applicable to projects that require the state or local municipality to issue a discretionary permit, license or other type of Approval for that project.

Does the proposed project require discretionary permit, license or other type of approval by the state or local municipality?

YES - Include a copy of any SEQR documents related to this Project including Environmental Assessment Form, Final Determination, Local Municipality Negative Declaration, etc.

NO

III. PROPERTY TAX ABATEMENT/PAYMENT IN LIEU OF TAX AGREEMENT (PILOT)

Check One:

JOBSPLUS

Requirements:

- Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is 9.

LEASEPLUS

Requirements:

- University and/or medical related facilities in which a 501(c)3 entity leases from a for-profit entity.
- Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is _____.

ENHANCED JOBSPLUS

Requirements:

- A minimum \$15 million investment in new plant, machinery and equipment or renovation of existing building(s) AND
- A minimum of 100 new jobs from new companies locating in Monroe County, or existing companies expanding operations here.

GREEN JOBSPLUS

Requirements:

- LEED® Certification – Project must be rated as Certified, Gold, Silver or Platinum by the United States Green Building Council's Leadership in Energy and Environmental Design (LEED®) Green Building Rating System.
- Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is _____.

SHELTER RENTS

for student housing or affordable housing projects.

Local Tax Jurisdiction Sponsored PILOT

NO PROPERTY TAX ABATEMENT IS SOUGHT FOR THIS PROJECT

IV. APPLICANT PROJECT COSTS

A. Estimate the costs necessary for the construction, acquisition, rehabilitation, improvement and/or equipping of the project by the APPLICANT.

Building Construction or Renovation

- a. MATERIALS a. \$ 1,271,106
- b. LABOR b. \$ 1,908,660

Site Work

- c. MATERIALS c. \$ _____
- d. LABOR d. \$ _____
- e. Non-Manufacturing Equipment e. \$ _____
- f. Furniture and Fixtures f. \$ _____
- g. LAND and/or BUILDING Purchase g. \$ _____
- h. Manufacturing Equipment h. \$ _____
- i. Soft Costs (Legal, Architect, Engineering) i. \$ 123020
- Other (specify) j. Other j. \$ 28,015
- k. _____ k. \$ _____
- l. _____ l. \$ _____
- m. _____ m. \$ _____

Total Project Costs \$ 3,328,801

B. Sources of Funds for Project Costs:

- a. Tax-Exempt Industrial Revenue Bond a. \$ _____
- b. Taxable Industrial Revenue Bond b. \$ _____
- c. Tax-Exempt Civic Facility Bond c. \$ _____
- d. Bank Financing d. \$ 3,328,801
- e. Public Sources e. \$ _____

Identify each state and federal grant/credit

_____ \$ _____
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____

i. Equity \$ _____
TOTAL SOURCES \$ 3,328,801

C. Has the applicant made any arrangements for the financing of this project?

Yes No

If so, please specify bank, underwriter, etc.

We are requesting a proposal from ESL FCU.

IV. COMPLETE FOR EACH USER/TENANT THAT IS SEEKING SALES TAX EXEMPTION USER(S)/TENANT(S) PROJECT COSTS

Use additional sheets as necessary

Company Name Orolia, USA

A. Estimate the costs necessary for the construction, acquisition, rehabilitation, improvement and/or equipping of the project by the user(s)/tenant(s) for which a sales tax exemption is requested.

Estimated Costs Eligible for Sales Tax Exemption Benefit

- a. MATERIALS a. \$ 85,500
 - b. LABOR b. \$ 28,500
 - c. Non-Manufacturing Equipment c. \$ 134,000
 - d. Furniture and Fixtures d. \$ 427,500
 - Other (specify) e. _____ e. \$ _____
 - f. _____ f. \$ _____
 - g. _____ g. \$ _____
 - h. _____ h. \$ _____
- Total \$ 675,500

A non-refundable fee of 1/2% on TOTAL(e) above is due and payable upon issuance of a Sales Tax Letter to User(s)/Tenant(s)

Orolia, USA

User/Tenant Company

[Signature] COO 6/28/19
 Signature Title Date

For Office Use Only	
Total Assessment Value	
Land	Building
Applicant 2602-	
User/Tenant 2602-	
RM	

VI. Value of Incentives

Project name: 45 Becker Road LLC / Orolia, USA

A. IDA PILOT Benefits:

Current Land Assessment	443,600	Taxes on Land	13,153
Dollar Value of New Construction & Renovation Costs	3,291,766		
Estimated New Assessed Value of Project Subject to IDA	3,735,366		

County Tax rate/\$1,000	8.49
Local Tax Rate* Tax Rate/\$1,000	1.12
School Tax Rate /\$1,000	20.04
Total Tax Rate	29.65

PILOT Year	% Payment	County PILOT Amount	Local PILOT Amount	School PILOT Amount	Total PILOT Amount	Full Tax Payment w/o PILOT	Net Exemption
1	90%	3,171	418	7,486	11,075	123,906	99,678
2	80%	6,343	837	14,971	22,151	123,906	88,603
3	70%	9,514	1,255	22,457	33,226	123,906	77,528
4	60%	12,685	1,673	29,943	44,301	123,906	66,452
5	50%	15,857	2,092	37,428	55,377	123,906	55,377
6	40%	19,028	2,510	44,914	66,452	123,906	44,301
7	30%	22,199	2,929	52,400	77,528	123,906	33,226
8	20%	25,371	3,347	59,885	88,603	123,906	22,151
9	10%	28,542	3,765	67,371	99,678	123,906	11,075
10	0%	31,713	4,184	74,857	110,754	123,906	0
Total		174,423	23,010	411,712	609,145	1,239,063	498,391

* Local Tax Rate for Town/City/Village

B. Sales Tax Exemption Benefit:

Estimated value of Sales Tax exemption for facility construction:	<u>108,528</u>
Estimated Sales Tax exemption for fixtures and equipment:	<u>44,920</u>
Estimated duration of Sales Tax exemption:	<u>December 2019</u>

C. Mortgage Recording Tax Exemption Benefit:

Estimated Value of Mortgage Recording Tax exemption:	<u>\$0</u>
--	------------

D. Industrial Revenue Bond Benefit

IRB inducement amount, if required:	<u>\$0</u>
-------------------------------------	------------

E. Percentage of Project Costs financed from Public Sector sources:

Total Value of Incentives:	<u>\$651,839.69</u>	<u>19.58%</u>
Sources of Funds (Section IV.B.)	<u>\$3,328,801.00</u>	

** All estimates are based on current tax rates.

VII. PROJECTED EMPLOYMENT

Complete for each Applicant or User/Tenant

Orofia, USA

Company Name: _____

Applicant: or User/Tenant:

You must include a copy of the most recent NYS-456 Quarterly Combined Withholding, Wage Reporting and Unemployment Insurance Return OR if you have multiple locations within New York State, the Bureau of Labor – BLS 3020 – Multiple Worksite Report

	Current # of jobs at proposed project location or to be relocated to project location	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be RETAINED	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be CREATED upon THREE Years after Project completion	Estimate number of residents of the Labor Market Area in which the Project is located that will fill the FTE and PTE jobs to be created upon THREE Years after Project Completion **
Full time (FTE)	90.0	90.0	20.0	17.0
Part Time (PTE)	0.0	0.0	0.0	0.0
Total	90.0	90.0	20.0	17.0

** For purposes of this question, please estimate the number of FTE and PTE jobs that will be filled, as indicated in the third column, by residents of the Labor Marker Area, in the fourth column. The Labor Marker Area includes: Monroe County, Orleans County, Genesee County, Wyoming County, Livingston County, Ontario County, Wayne County, Yates County, and Seneca County chosen at the Agency's discretion.

{Remainder of this Page Intentionally Left Blank}

VIII. LOCAL LABOR

To be completed by all Applicants and Users/Tenants of Projects which include the construction of new, expanded or renovated facilities:

Company Name 45 Becker Road LLC
Applicant: or User/Tenant:

All project employees of the general contractor, subcontractor, or sub to a subcontractor (contractors) working on the project must reside within the following counties in the State of New York: Monroe, Genesee, Livingston, Ontario, Orleans, Seneca, Wayne, Wyoming or Yates. The All-Local Labor criterion will be verified based on employment, payroll and related records.

COMIDA understands that at certain times local labor may not be available within the local area. Under this condition, applicants are required to complete a waiver request of the All-Local Labor requirement prior to beginning construction. Contractors do not have to be local companies as defined herein, but must employ local people to qualify under the All-Local Labor criterion.

The foregoing terms have been read, reviewed and understood by the Applicant or User/Tenant and all appropriate personnel. Furthermore, the undersigned agrees and understands that the information contained herein must be transmitted and conveyed in a timely fashion to all applicable subcontractors, suppliers and materialman. Furthermore, the undersigned agrees to post and maintain a sign, provided by COMIDA, in a prominent, easily accessible location, identifying the project as a recipient of COMIDA assistance and the local labor requirements associated with this assistance.

Furthermore, the undersigned realizes that failure to abide by the terms herein could result in COMIDA revoking all or any portion of benefits it deems reasonable in its sole discretion for any violation hereof.

45 Becker Road LLC/Howard Konar

(APPLICANT or USER/TENANT COMPANY)



Signature

Manager

, Title

6-28-19

Date

IX. FEES

1. Application Fee - Send with Completed Application

A non-refundable application fee of Three Hundred Fifty Dollars (\$350.00) shall be charged each applicant.

2. Administrative Fee - Paid at Closing

- (a) For tax-exempt IRB bond issues, the fee shall be one percent (1%) of the project amount. For projects that utilize a Payment In Lieu of Taxes (PILOT) agreement, an additional one-quarter percent (1/4%) will be added.
- (b) For lease/leaseback transactions and taxable bond issues, the fee shall be one-half percent (1/2%) of the project amount. For projects that utilize a Payment In Lieu of Taxes (PILOT) agreement, an additional one-quarter percent (1/4%) will be added.
- (c) For refunding outstanding COMIDA bond issues, the fee shall be one-quarter percent (1/4%) of the new issuance amount.

3. If a sales tax letter is required prior to closing, a non-refundable twenty-five percent (25%) of the Administrative Fee and Agency Counsel fee is payable at that time. This amount will be applied towards the Administrative fee and Agency Counsel Fee. The Sales Tax Letter shall only be for a three (3) month period. If the project does not have a formal closing within three (3) months of the sales tax letter being issued, and an extension is not granted, the balance of the Administrative fee and Agency Counsel fee become immediately due and payable.

4. Agency Counsel fee is one-third (1/3) of the Agency's Administrative fee, with a minimum fee for a lease/leaseback transaction of \$4,000.00.

5. Designated Bond Counsel fee is based on the complexity and amount of the transaction.

45 Becker Road LLC/Howard Konar

(APPLICANT or USER/TENANT COMPANY)



Signature

Manager

, Title

6-28-19

Date

X. CERTIFICATION

The undersigned company officer and/or user/tenant officer each hereby certifies, on behalf of the company and/or user/tenant, respectively (each singularly and together, the "Applicant"), as follows:

- A. The information contained in this Application, including employment information, is true and correct. The Applicant is aware that any material misrepresentation made in this Application constitutes an act of fraud, resulting in revocation of COMIDA benefits.
- B. The undersigned, on behalf of the Applicant, hereby certifies that the Applicant, and all parties which own a minimum of 20% of the Applicant are current and will remain current on all real property, federal, state, sales, income and withholding taxes throughout the term of any agreements made in connection with this Application.
- C. Compliance with N.Y. GML Sec. 862(1): Applicant understands and agrees that the provisions of Section 862(1) of the New York General Municipal Law, as provided below, will not be violated if Financial Assistance is provided for the proposed Project:


§ 862. Restrictions on funds of the agency. (1) No funds of the agency shall be used in respect of any project if the completion thereof would result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, provided, however, that neither restriction shall apply if the agency shall determine on the basis of the application before it that the project is reasonably necessary to discourage the project occupant from removing such other plant or facility to a location outside the state or is reasonably necessary to preserve the competitive position of the project occupant in its respective industry.

- D. Compliance with Applicable Laws: The Applicant confirms and acknowledges that the owner, occupant, or operator receiving Financial Assistance for the proposed Project is in substantial compliance with applicable local, state and federal tax, worker protection and environmental laws, rules and regulations.
- E. False and Misleading Information: The Applicant confirms and acknowledges that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any Financial Assistance and the reimbursement of an amount equal to all or part of any tax exemption claimed by reason of the Agency's involvement the Project.
- F. Recapture: Should the Applicant not expend as projected or hire as presented, the Agency may view such information/status as failing to meet the established standards of economic performance. In such events, some or all of the benefits taken by the Applicant will be subject to recapture.
- G. Applicant hereby releases the County of Monroe Industrial Development Agency ("Agency") from, agrees that the Agency shall not be liable for, and agrees to indemnify, defend and hold the Agency harmless from and against any and all liability arising from or expense incurred by (A) the Agency's examination and processing of, and action pursuant to or upon, this Application, regardless of whether or not this Application or the Project described herein or the tax exemptions and other assistance requested herein are favorably acted upon by the Agency; (B) the Agency's acquisition, construction, renovation and/or equipping of the Project described herein; and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. Applicant hereby understands and agrees, in accordance with Section 875(3) of the New York General Municipal Law, that any New York State and local sales and use tax exemption claimed by the Applicant and approved by the Agency in connection with the Project may be subject to recapture by the Agency under such terms and conditions as will be set forth in the Agent Agreement to be entered into by and between the Agency and the Applicant. The Applicant further represents and warrants that the information contained in this

Application, including without limitation, information regarding the amount of New York State and local sales and use tax exemption benefits, is true, accurate and complete.

APPLICANT COMPANY

45 Becker Road LLC/Howard Konar


Signature, Manager, 6-28-19
Date

USER/TENANT COMPANY

Orovia, USA


Signature, COO, 6/28/19
Date